ARM 9 Trial Management Features & Enhancements

See www.gdmdata.com/resources/meetings.htm for presentation copy (Meeting Calendar link on left navigation panel of www.gdmdata.com)

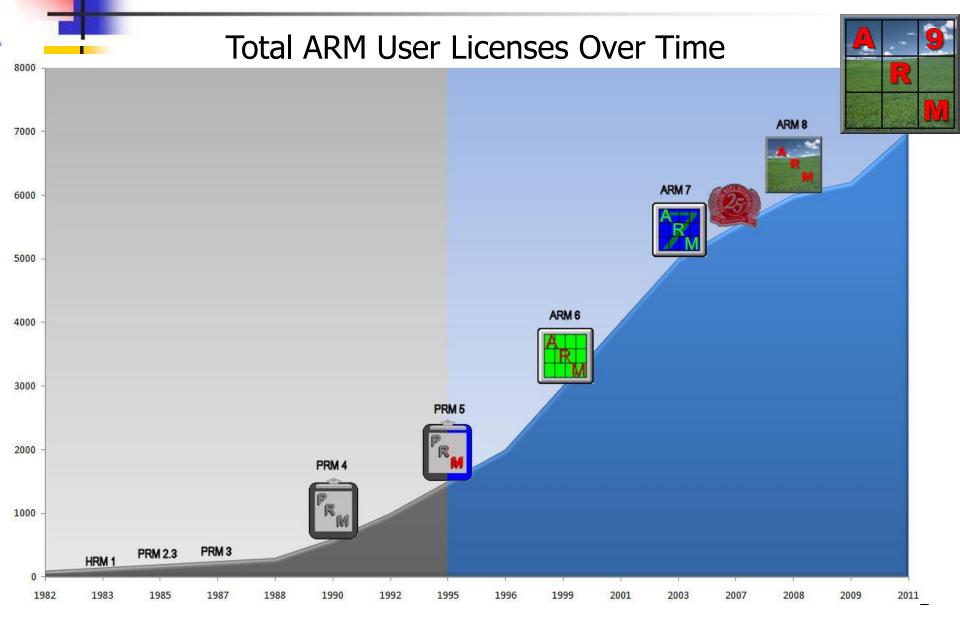


Steven R. Gylling

Augu Gylling Data Management, Inc.



ARM 9 – Evolution of ARM Software



ARM 9 Design Objectives

- More user friendly e.g. automation and "guides"
- More manageable e.g. connect tasks to Outlook
- Better data quality e.g. automatic data checking

Treatments Editor

 Color bands also display in non-scrolling region (Trt No. to Treatment Name)

Trt Line	Trt No.	Туре	Treatment Name	Form Conc	Form Unit	Form Type	Rate	Rate Unit
1	1	СНК	Untreated Check					
2	2	FUNG	TUB	250	G/L	EC	0.5	L/ha
3	3	FUNG	TUB	250	G/L	EC	1	L/ha
4	4	FUNG	TILT 250	250	G/L	EC	0.5	L/ha
5	5	FUNG	MICO 60	600	G/L	EC	1.5	L/ha
6	5	FUNG	FUNGOL	200	G/L	SC	1.25	L/ha

Assessments

Much greater flexibility to link additional related information to an assessment, such as:

- Digital photograph.
- "Damaged plot" marker (plot drowned out or treatment was misapplied).
- Bar code label ID.
- GPS Coordinates.
- Comment.

Enter dates as assessment values

Assessments – Linked Image

ARM 9.1.3 (GDMdef) - G-Al	17_Fu	ing Trial									x
File Edit Format To	ols	Table	Utilit	ies	Wind	ow Gra	aph	Tablet Add-Ins	Help		
D 🗳 🗃 🖬 🏙 🗙 🛔	i		á 🖂	- 6	Ð	Νÿ		🛍 i 🖤 🧕 🎝 🛣		i 🥪 👌 🗸 📃 🥌 🛄 📓 🎆 🕐 🚺	
lavigation Bar	џ	Assessme	ent Dat	a - Line	1						
ARM	*	Column N	Number					4 (Calculated)		Properties	1
Tablet Data Entry		Part Rate	ed					LEAF3 P		Treatment	
Tablet Image		Rating D	ate							Display current treatment	
Tablet Read GPS		Rating T	уре								
Header		Rating U	nit					A.1.11.1017		Assessment (Plot 101, Col 4)	
 Treatments 	=	Sample S	Size, Un	iit				10 LEAF		Comment: plot damaged due to excessive rain that puddled in a low spot	
Site Description		Collection	n Basis,	Unit					-		
General Trial		Number	of Subs	amples					¥ 1	v	
 Objectives/Conclusions 										Barcode:	
Contacts		+ Sub	Rp	Bk	Col	<i>Plot</i> ∆	Trt	4 (Calculated)	-	GPS:	
Crop Description		A 1	1	1	1	101	3	(54	_		
Pest Description		1	1	1	2	102	1	0.0	0 =	Damaged	
Site and Design		1	1	1	3	103	4	72.0	0	Attach	
 Maintenance 		1	1	1	4	104	2	74.0	0		
- Soil		1	1	1	5	105	5	46.0	0	Remove	
··· Moisture		1	2	2	1	201	2	80.4	9	Rename	
Application		1	2	2	2	202	3	73.1	7 🚽	Display by	
Crop Stage at Appl.	-	•						,	•		

- Enhanced for defining multiple images per plot
 - Specify number of images per plot when subsamples are defined

💀 Image Import Preview		9	X
Direction By column across 'Plot' exp	Number of images per 'Plot' experimental unit within an assessment:	1	¢
Columns: 1	Rename image Filename components		
Sort order	✓ Trial ID: 1	4	*
 'Plot' experimental unit 	✓ Trt: 2	þ	* *
Treatment	V Plot: 3 🚔		
	G-All7_Fung_1_205_1_05-13-08		

Example of 2 images for plot 101 col. 6



More 'Rename images' choices

🖳 Image Import Preview		? ×
 Direction By column across "Plot" exp 	Number of images per 'Plot' experimental unit within an assessment:	1
Across columns within 'Plot	Rename image	
Columns: 1 🚔	Filename components Image: Trial ID: 1 Image: Sub:	4 🚖
Plot' experimental unit	📝 Trt: 2 🚖 📝 Asm. Date:	5 🚖
Treatment	✓ Plot: 3 ⇒ G-All7_Fung_1_205_1_05-13-08	

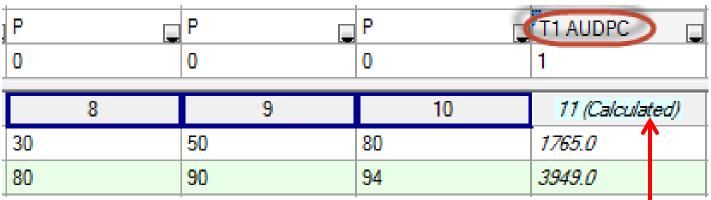
View data
 images
 grouped
 by
 treatment

	🖳 Trt 2 (Plot 10			🗜 Trt 2 (Plo	ot 205, Col 9) 📃 🖻
		∃ ∃			
9					
BRSNW					
Brassica napus	-	and the state			REAL AND ST
PLAGRA P	and the second second	and the second			NORMAN AN
04/24/08	Carl a sure	A NORTH	TORNA		
CONTRO		A State State			AN STREET
%					
1	A LONGER 19	FALLIN	24 N.	166	
9 🤄					
75.00	_	70.00			Assessment (Plot 10
60		55.00			Comment:
70.00		60.00			
65.00		65.00		=	
0.00	10.00	0.00	28.00		Barcode:
65.00		55.00			GPS:
C 30 7 50					Gro.
		65.00			Demand
70.00 70.00		65.00 60.00			Damaged
70.00 70.00	15.00		22.00		Image:
70.00	15.00	60.00	22.00		and the second s
70.00 70.00 0.00	15.00	60.00 0.00	22.00		Image:
70.00 70.00 0.00 55.00	15.00	60.00 0.00 50.00	22.00		Image: Attach

10

Assessment Data Editor (8.5.0+)

 When cursor is in a calculated column, column heading of source column(s) are highlighted (like Excel formulas)



Calculated columns also identified

Experimental "Plot" Unit ID

- Expanded flexibility to describe an experimental "plot" unit:
 - Plot ID (number) that is number or text e.g. A1
 - Globally unique plot ID assigned centrally by corporate headquarters
 - Permanent ID (bar code, RFID tag, or tree ID)
 - GPS boundaries of experimental unit
 - Database Globally Unique ID (e.g. Microsoft GUID)

Assessment Review Tools

- Shortcuts to data review & quality checks
- Check treatment variability and differences
- Look for spatial effects/influences

Assessment Data - Line 12								
Column Number								
Pest Type								
Pest Code								
Pest Scie	entific N	lame						
Pest Nan	ne							
Crop Cod	le							
Crop Scie	entific I	Vame						
Crop Nar	ne							
Crop Vari	iety							
Part Rate	ed							
Rating D	ate							
Rating T	уре							
Rating U	nit							
Sample S	Size, Ur	nit						
+ Sub	Rp	Bk [.]	Co					
<u>a</u> 7	1	1						

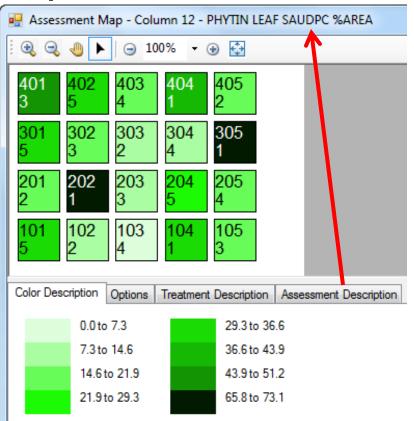
	4 (Calculated)	*	F
	D 🖉 Disease		
	SEPTTR		
	Mycosphaerella gramir 🔔		
	Speckled leaf blotch o	Ξ	
	TRZAW		
	Triticum aestivum (wint		
	Winter wheat		ſ
	LEAF3 P		
	9-Aug-2013 📃		l
	PESSEV		I
	%UNCK		
	10 LEAF 📮	Ŧ	V
ŧ	4 (Calculated)		
3	54.00		
1	0.00		

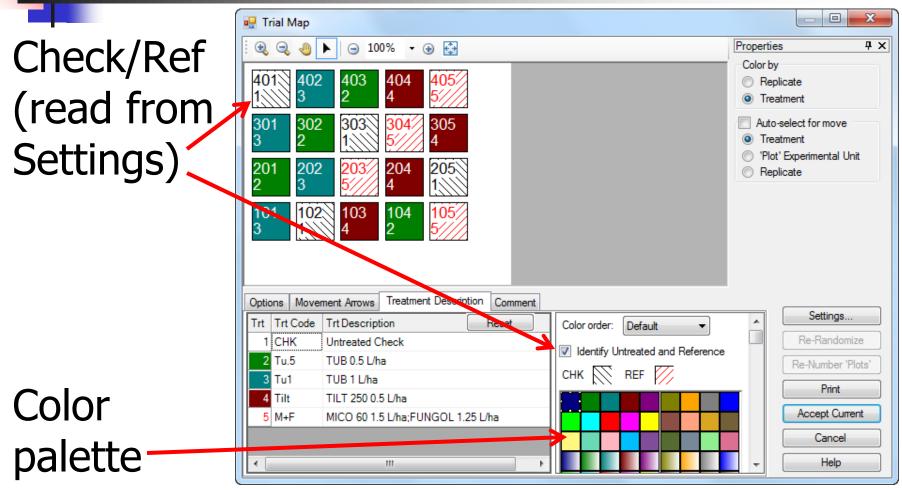
	Properties
	Assessment View
	View Options
	Ignore Match
=	Refresh
	Hidden: Row
	Views
	Original
	All fields Hidden fields with informati
-	
	Tools
	AOV Means Table
	Box-Whisker
-	Assessment Map
	Treatment
2	Display current treatment

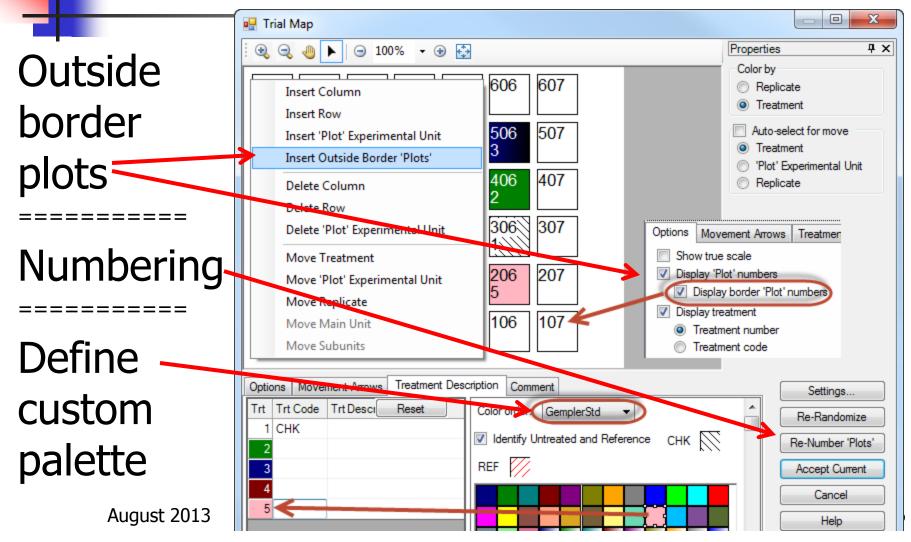
Assessment Map

Assessment Description tab selects data

header fields to describe each column on map and map report

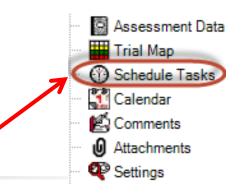






- Click-and-drag to move objects.
- Define color to use for each treatment.
- Zoom in/out.
- Auto-fit trial map dialog to current map size and shape.
- Save trial map dialog size and zoom level in each trial.

- Special colors to identify check and reference treatments map and graph
- Treatment color selection palette of 999 unique color + symbol combinations
- Border plot options on right-click menu



Re-designed Schedule Tasks editor

Sc	hedule Task	S									
ſ	Туре				Description:	_				P	revious
(Treatment	nt application - for Appl Code:		A 👻	First application	- Re	egrowth				Next
(Assessm	ent - for Rating Timing:		-							New
(Other		•	-	Assigned to:						Delete
Timing O Date: 04/15/13 Interval: Hours Hours Application Date Image: Application allowed: - 4/15/2013 +											
	Completed	Туре	Descrip	otion	Timing	-	Planned	+	Completed	Assigned to	Length (h)
1		Treatment application - for A	First application -	Regrowth	04/15/13		04/15/13				2.25
2		Assessment - for 1	% control and phy	to assessment	7 Days After A		04/22/13				1
3		Assessment - for 2	% control and phy	to assessment	14 Days After A		04/29/13				1
4		Assessment - for 3	% control and phy	to assessment	21 Days After A		05/06/13				1

Tasks

Schedule tasks relative to:

- Fixed date
- Application Date
- Emergence Date
- Planting Date

Tin	Timing		Planned		Completed	4ssig
7 Da 🔘 14 C 💿 21 C	Date: Interval: Applicat Emerger	ion ion	Date Date	- -	Days A	-531g
	Planting					

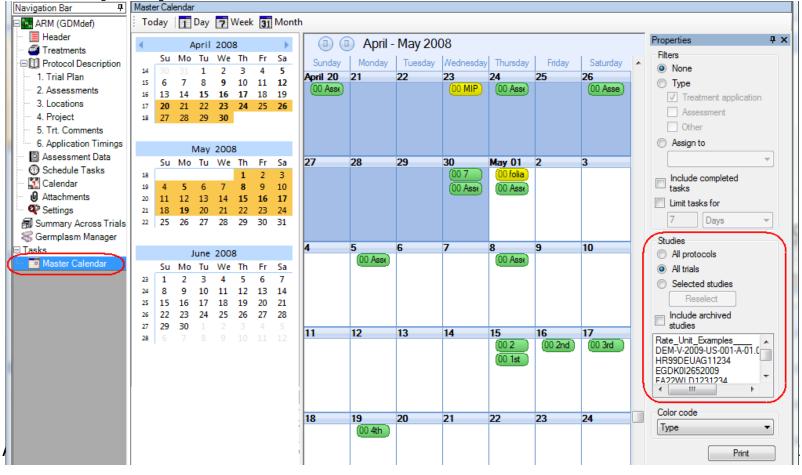
Relative tasks adjust to date changes Initial planned dates:

	Туре	Description	Timing	-	Planned	+	Completed
	Treatment application - for A	First application - Regrowth	04/15/13		04/15/13		
	Assessment - for 1	% control and phyto assessment	7 Days After A	1	04/22/13		
\neg	Assessment - for 2	% control and phyto assessment	14 Days After A		04/29/13		
	Assessment - for 3	% control and phyto assessment	21 Days After A		05/06/13		

Revised plan after application is made:

	Туре	Description	Timing	-	Planned	+	Completed
	Treatment application - for A	First application - Regrowth	04/15/13		04/15/13		4/20/2013
	Assessment - for 1	% control and phyto assessment	7 Days After A	1	04/27/13		
\prec	Assessment - for 2	% control and phyto assessment	14 Days After A		05/04/13		
	Assessment - for 3	% control and phyto assessment	21 Days After A		05/11/13		

Display tasks on Master Calendar



Create Outlook appointments from tasks

Schedule Ta	sks				
Asses	nent application - for Appl Code: sment - for Rating Timing:		Properties Total hours: 5.2 Outlook Profile name:	5	
 Other Timing 			Password:		_
O Date:	04/15/13		Calendar name	e:	
Interv	al: Hours ation Date		Create Appo	intments	
ming devi	ation allowed: -	4/7.	Calendar Include com	Print pleted tasks	Help
Complete	ed Type		h (h) Duration (d)	Outlook F	Profile
	Treatment application - for J	A Fir	2.25		
	Assessment - for 1	% c	1		
	Assessment - for 2	% 0	1		
	Assessment - for 3	%	1		

Linked Outlook Appointments

- Changes to scheduled task dates in ARM are automatically applied to linked Outlook tasks when trial is saved.
- Changes made by moving ARM-linked Outlook appointments are copied back to tasks in ARM trial the next time that trial is opened in ARM

Attachments

r ic op indox of

Assessment Data

- Attachments editor is an index of photos, documents, other related files
- To attach:
 - Drag-and-drop files from Windows Explorer
 - Select "Attach" button on editor, then browse to file to link
 - Paste image into rich text field such as Comments or Conclusions

Attach Assessment Images

Images/photos of assessments should be attached in Assessment Data editor:

- Click into relevant plot and data column
- Select Attach button ______
 on Properties panel
- Select image in Open dialog
- Confirm position on Image Import Preview

Image:

Attach

Remove

 Select image file rename options to clearly identify trial and plot linkage

Editor Views to Simplify/Tailor

Create saved editor views hide unused editor fields (simplify editor screens).

1. To hide un-needed fields either:

Treatment Field	Visible	
Form Type	1	
Lot Code		
Density	1	
Registration Num		
Re-Entry Interval		
Description	1	
Cost		

Clear checkboxes on View Options dialog for the editor. Hide Current Field

Views

Original

- Display All Fields **Right-click and Hide Field** Display Hidden Field on editor itself.
- Fill desired fields, then use "Hide empty fields" view.

fields with information

All visible

Editor Views to Simplify/Tailor

- 2. On View Options dialog for the editor select "Save View" button
- 3. Assign a useful name: "My view", "Turf view", "Cereals", etc.
- Also use views to select site description, assessment header, and treatment fields to print on reports

Create Protocol – Design tab

Define number of treatments in single-

- factor protocols in Design tab of Settings dialog
- Treatments editor is pre-filled

<u> </u>						<u> </u>	-
e P	roto	ocol	Setting	gs			
G	enera	al	Design	Treatment /	Application	Layout	
F	Rand	omiz	zed Com	plete Block (R	CB)		
	Fa A :		s: 1	* *		Treatr	ments
	Treat	ments	- Line 1				
	Trt Line	Trt No.	Туре	Treatment Name			
	1	1					
	2	2					
	3	3					
	4	4					
	5	5					
	6	6					
	7	7					
	8	8					29

Create Protocol – Design tab

- Define number of levels per factor
- Treatments editor is pre-filled Treatments - Line 2 Trt Trt

Treat	Treatments - Line 2								
Trt Line	Trt No.	Туре	Treatment Name						
1			Start of Factor A (Herbicide)						
2	1	HERB							
3	2	HERB							
4			Start of Factor B (Variety)						
5	1	VAR							
6	2	VAR							
7	3	VAR							

Protocol Settings

Factors: 2

General

Split-Plot

B:

Design

Herbicide

Variety

Treatment

-

Application

Layout

2

3

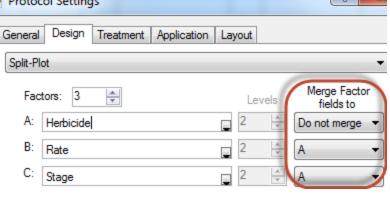
Levels

*

*

Create Trial - Merge Factor to

New Settings option to define automerge actions for combining factors when creating a multi-factor trial (e.g. copying rates or growth stages to factor that defines rested products)



Create Trial - Merge Factor to

These protocol treatments:

Trt Line	Trt No.	Туре	Treatment Name	Form Conc	Form Unit	Form Type	Rate	Rate Unit	Growth Stage	Appl Code
1			Start of Factor A (Herbicide)							
2	1	HERB	Tub	500	g/L	EC				
3	2	HERB	Tilt	600	g/L	EC				
4			Start of Factor B (Rate)							
5	1		Low rate				25	g Al/ha		
6	2		High rate				50	g Al/ha		
7			Start of Factor C (Stage)							
8	1		Early						EAPOCR	Α
9	2		Late						LAPOCR	В

Create Trial - Merge Factor to

Result in these trial treatments

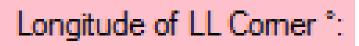
Trt Line	Trt No.	Туре	Treatment Name	Form Conc	Form Unit	Form Type	Rate	Rate Unit	Growth Stage	Appl Code	Factor ID	Level No.
1	1	HERB	Tub 📮	500	g/L	EC	25	g Al/ha	EAPOCR	А	А	1
2	1		Low rate				25	g Al/ha			В	1
3	1		Early						EAPOCR	А	С	1
4	2	HERB	Tub	500	g/L	EC	25	g Al/ha	LAPOCR	В	А	1
5	2		Low rate				25	g Al/ha			В	1
6	2		Late						LAPOCR	В	С	2
7	3	HERB	Tub	500	g/L	EC	50	g Al/ha	EAPOCR	А	А	1

18	6		Late						LAPOCR	В	С	2
19	7	HERB	Tilt	600	g/L	EC	50	g Al/ha	EAPOCR	А	А	2
20	7		High rate				50	g Al/ha			В	2
21	7		Early						EAPOCR	А	С	1
22	8	HERB	Tilt	600	g/L	EC	50	g Al/ha	LAPOCR	В	А	2
23	8		High rate				50	g Al/ha			В	2
24	8		Late						LAPOCR	В	С	2

Study Rule Required and Recommended Field Colors

Required=pink background:

Latitude o	of LL Corner °:
------------	-----------------





Recommended=blue background:

Overall Moisture Conditions:



Study List

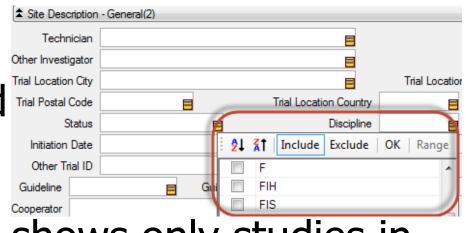
- Use study list as the ARM desktop when current study is closed
- More study list entry fields, to give more flexible filters and sorts
- Easier filtering method to locate ARM studies that meet desired criteria

Study List as ARM desktop

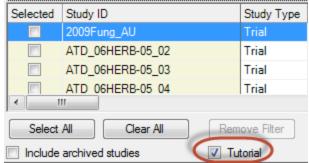
Navigation Bar 🛛 📮 🚦	Header	Head		24 Xî 📆 🎬 🍚 省 🗸 I 🔳 🕲 I 🛨 🤗 🕂 🏡	±	~
ARM	Treatments	Title	-			Active Fi
Summary Across Trials	Site Description	10.555				Active
S Germplasm Manager	General Trial	1523/03	al ID:	Protocol ID:		
Master Calendar	Objectives/Conclusio	ns Loca	ation:	Study Director:		
Master Calendar	Personnel Crop Description	Projec	ct ID:	Investigator:		
	Pest Description		L			
	Site and Design		ments		*	E
	Maintenance Soil	Protoc	col/Site Description	n - General	1	
	Moisture	Tria	al Status: 📃			
	Application	Initiati	on Date:	Planned Completion Date:		
	Crop Stage at Appl.					
	Pest Stage at Appl.			Trial Location		
	Appl. Equipment		City:	Latitude of LL Comer *:		
	Treatment Appl. Comr Notes	ments St	tate/Prov.:	Longitude of LL Comer *:	L	-
	Deviations	Po	ostal Code:			
	P Settings		Country:			
		Condu	ucted Under GLP:	Official Trial Code:		
		Condu	cted Under GEP:	Other Trial Code:		
		0.00				
		Settin	igs		*	- 'i
	*			III.	,	
	Selected Study ID AUDPC7		Study Type Trial	Title AUDPC Transformation/Graph Example Trial.	Project ID	Study Directo
	ST-EXAM1		Trial	ARM ST Tutorial Example Product Screening Number 1		Bill Jenkins
	St-Int1		Trial	ARM ST Tutorial Example Product Screening Number 1		Bill Jenkins
	BRO-05-01		Protocol	Screening - Broccoli - 2005 - Central area	BROC	Dongbu
	CORN_Yiel	ALC: NOT THE REAL PROPERTY OF	Protocol	Corn North - Yield trials for Product positioning	CORN_Yield_0	and the second se
	G-All7_Hert	2	Protocol	Determination of the efficacy and lowest effective dose rate of HERB1 against m	G-All7_Herb	R.E. Cearch
	G-All7_Ins		Protocol	Efficacy of some new insecticide formulations against Californian Red Scale (Aon		Your Name
	G-Seed7_1		Protocol	Corn North West - Yield trials for Product positioning	G-Seed7_1	G. CONTZER
	St-Exam		Protocol Protocol	ARM ST Tutorial Example Product Screening Number 1		R.E. Cearch R.E. Cearch
	St-Int BRO-05-01	01	Trial	ARM ST Tutorial Example Product Screening Number 1 Screening - Broccoli - 2005 - Central area		Dongbu
	CORN_Yield		Trial	Corn North - Yield trials for Product positioning		Dongbu
	G-All7_Fung		Trial	An assessment of the efficacy of TUB and other fungicides for the control of Septoria D		R.E. Cearch
			Trial	Determination of the efficacy and lowest effective dose rate of HERB1 against monoco		R.E. Cearch
	G-All7 Herb		Trial	Efficacy of some new insecticide formulations against Californian Red Scale (Aonidiela		Your Name
	G-All7_Hert			Corn North West- Yield trials for Product positioning		G. CONTZER
	G-All7_Hert G-All7_Ins1		Trial			G. CONTZER
	G-All7_Ins1		Trial	Corn North West- Yield trials for Product positioning		
	G-All7_Ins1 G-Seed7_1 G-Seed7_1 G-Seed7_1 G-Seed7_2		CLASS CON	Corn North West- Yield trials for Product positioning Screening - Broccoli - 2005 - Emilia-Romagna area		
	G-All7_Ins1 G-Seed7_1 G-Seed7_1		Trial			AZ ROMA MA R.E. Cearch

Study List

 Enter `filters' to find desired studies



 Tutorial mode shows only studies in Tutorial folder, for ARM and ST



Find Trials using Study List

- How to find trials with treatment(s), crop(s), and weed(s) of interest:
- 1. Display only trials -



2. Display unique treatment names



Find Trials using Study List

3. Select trials with desired treatment(s)

Selected Study	Treatment	
📮 Filter	Treatment Name	3
Header		
Site Description	Trt Name (condensed)	24 AT Include Exclude OK Range
Site Description - General(1)	Cther 2	Super Stomp
 Site Description - General(2) 	Crop Code	Sure Kill
C Treatment	Port Code	Test variety 1

Identify desired crop(s)

Crop Common	Name	
Pest Common	₿₽	Katal Include Exclude OK
		(All)
		Soybean
	1	Spring wheat
		Sweet orange
	V	Winter wheat

Find Trials using Study List

- Pest Common Name

 3. Identify

 desired weed(s)

 Image: Common Name

 Image: Commo
- 4. Open matching trials from grid

Selected	Study ID	Title
	ATD_06HERB-05_01	Herbicidal efficacy of HERB_2203 with a range of broad-leaved weed herbicides
	ATD_06HERB-05_02	Herbicidal efficacy of HERB_2203 with a range of broad-leaved weed herbicides
	ATD_06HERB-05_06	Herbicidal efficacy of HERB_2203 with a range of broad-leaved weed herbicides

Export Assessment Data

Data Export Options File - Export -File type Treatment information Delimited (*.csv) None Data Export First line Delimiter: All, separate Comma Create file to All, concatenated Space Tab Separator character open in other Semicolon Enclose separator with spaces Treatments programs Export selected Assessments Synonym number: All data 'Plot' experimental unit means Settings to Export selected data columns Treatment means Format analyze with Header as first line Sort order Treatment Missing data As: SAS, R, etc. Replicate Include 'Plot' experimental unit Include trial ID Export batch into one file

Export Assessment Data

 Settings to graph means of treatments

🖳 Data Export Options	
File type Delimited (*.csv)	Treatment information
Delimiter:	First line
Comma	All, separate
Space	 All, concatenated
Iab	Separator character
Semisolon	Enclose separator with spaces
Treatments	
Export selected	Assessments
Synonym number:	All data
Export selected data columns	Plot' experimental unit means
Format	Treatment means
Header as first line	Sort order
Missing data As:	Treatment
Include 'Plot' experimental unit	Replicate
Include trial ID	Export batch into one file