

This video covers utilizing the Trial Location table to plan out the individual trial locations for an experiment.

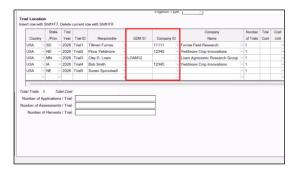
Find the Trial Location Table on the Trial Establishment Guidelines section of the Protocol Description Editor.

Each row in the table represents a single trial (the Trial ID being the primary column), or represents a person responsible for organizing trials (Responsible as the primary column). Use 'Number of Trials' column if more than one trial may be assigned per person.



Fill in information that is pertinent to the planning process, or to pre-fill known details about the trial. ARM copies most of this information across when creating the trial, with some exceptions. These include ARM user fields or other internal identifiers.





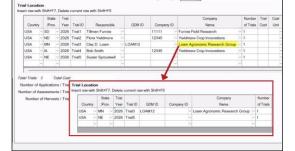
The Trial Location Table allows the protocol owner to limit who can view individual rows of this table by entering a GDM ID or Company ID for the person responsible for the planned trial.

When the protocol is opened by another ARM user, only rows assigned to the same company as the current ARM user are visible (and any rows that have no GDM ID or Company ID entered).

For example, a user from "SponsorCompany" creates a protocol with the planned trials shown in this Trial Location Table:



Trial ID	Responsible	GDM ID	Company ID	Company Name
Trial1	Tillman Furrow		11111	Furrow Field Research
Trial2	Flora Yieldmore		12345	Yieldmore Crop Innovations
Trial3	Clay D. Loam	Loam12		Loam Agronomic Research Group
Trial4	Bob Smith		12345	Yieldmore Crop Innovations
Trial5	Susan Sproutwell			



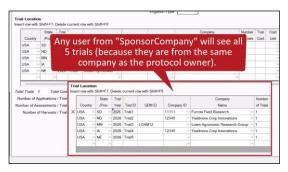
The table displays as follows for different users:

Any user from "Loam Agronomic Research" will see only Trial3 (because a GDM ID from their company is linked) and Trial5 (because no GDM ID or Company ID is entered).

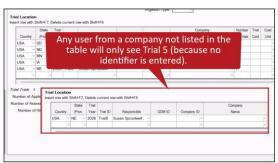




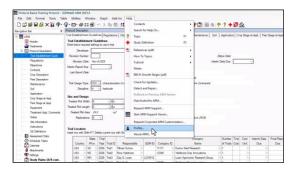
• Any user from "Yieldmore Crop Innovations" will see only Trial2 and Trial4 (because their company is linked), and Trial5 (because no identifier is entered).



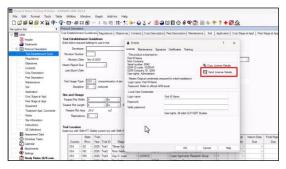
• Any user from "SponsorCompany" will see all 5 trials (because they are from the same company as the protocol owner).



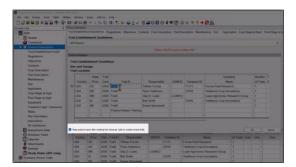
• Any user from a company not listed in the table will only see Trial5 (because no identifier is entered).



**Tip**: Obtain a researcher's GDM ID and Company ID by having them select Help > Profile > Send License Details.

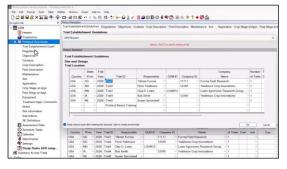






When creating a trial, ARM displays the Trial Location table to select the appropriate planned trial to create.

If creating more than one trial, select "Keep protocol open after creating trial, because I plan to create several trials."



Click on the Trial ID to create, and then select OK to create that planned trial.

A unique Trial ID should be used for each trial. If more than one trial is assigned to the person responsible, ARM prompts the user to set a different ID for the additional trials.



Protocol writers use the Trial Location Table to help plan and create individual trial locations. The table also controls visibility - protocol owners see all trials, while others see only those linked to their company or with no ID.